

# BEATRIZ BATISTA PEREIRA

ASSOCIATE

## LANGUAGES

PT | EN | ES

## EXPERTISE

Capital Markets, Financial Intermediation,  
Venture Capital, Banking, Sustainability  
and Personal Data

## EMAIL

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## Education

- Law degree, University of Lisbon Law School, with a final grade 17 - 2022.
- Attendance at the Master's Degree in Law and Legal Science with a specialization in Civil Law from the University of Lisbon Law School - since 2022.
- Online Training Course on "Inheritance and Qualification of Heirs for Non-Lawyers – Impact on Banking Operations" by the Institute of Banking Training - 2024.

## Professional Experience

- Lawyer at the Law Firm Sofia Leite Borges & Associados Sociedade de Advogados SP RL, since december 2024. Areas of work: Banking and Financial Law, Insurance Law, Commercial and Corporate Law and Civil and Labor Law.
- Assistant professor at University of Lisbon Law School in Law of Obligations, since september 2024.
- Professional internship in law at Sofia Leite Borges e Associados Sociedade de Advogados SP RL, from September 2023 to this date. Areas of work: Banking and Financial Law, Insurance Law, Commercial and Corporate Law, and Civil and Labor Law.
- Jurist at Sofia Leite Borges & Associados Sociedade de Advogados SP RL, from October

2022 to date. Areas of work: Banking and Financial Law, Insurance Law, Commercial and Corporate Law, and Civil and Labor Law.

- Short-term internship in law at Linklaters in July 2022. Areas of work: Corporate, especially in the Employment department.
- Short-term internship in law at Sofia Leite Borges e Associados Sociedade de Advogados SP RL, in February 2022. Areas of work: Banking and Financial Law, and Commercial and Corporate Law.
- Short-term internship in law at Sofia Leite Borges e Associados Sociedade de Advogados SP RL, in July 2021. Areas of work: Banking and Financial Law, and Commercial and Corporate Law.

## **Published Works**

- "Green(ish) – the paradox of ESMA's public consultation on fund technical standards guidelines using terms related to sustainability and ESG factors", Funds People, opinion piece, May 2023.
- "Robot-advice in investment advice – a case of sensitivity and common sense?", Funds People, opinion piece, April 2023.
- Commentary on the Judgment of the Court of Appeal of Lisbon of 21-01-2020, "Unfounded Resolution and Its Relationship with Contractual Default" in Private Law Journal of the Private Law Research Centre of the Faculty of Law of the University of Lisbon, Edition 3/4, 2021, Almedina.

## **Conferences and Presentations**

- "Module VI: Prevention of Money Laundering and Terrorist Financing in the Real Estate AIO Management Activity", APFIPP – Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios, 22 January 2025.
- "Module V: Prevention of Money Laundering and Terrorist Financing within the scope of the OII Management Activity", APFIPP – Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios, 8 May 2024.

## **Other Qualifications**

- Member of the Portuguese Bar Association, Lisbon Council, since 2024.
- Excellent command of spoken and written English.
- Computer skills from the user's perspective – Word, Excel, PowerPoint.
- Online Training Course on "Inheritance and Qualification of Heirs for Non-Lawyers – Impact on Banking Operations" by the Institute of Banking Training, in 2024.

- Online training in "Sustainability and Climate Risk in the Financial System" by the Institute for Banking Training, in 2023.
- I Post-Graduation in Civil Liability Law, promoted by the Private Law Research Centre of the University of Lisbon School of Law – concluded in June 2022
- Crash Course Swap Contracts promoted by the Center for Finance and Financial Literacy of the University of Lisbon School of Law – October 27, 2021.
- Conference Cycle – Insolvency and Recovery Plans promoted by the European Law Student Association of the University of Lisbon, European University and Autonomous University of Lisbon – concluded in April 2021.
- Course in Economic Criminal Law, From the perspective of Defense, promoted by the European Law Student Association of the University of Lisbon in partnership with Morais Leitão, Galvão Teles, Soares da Silva e Associados – concluded in March 2021.
- Course in Law and Technology, Consumer Law in the Digital Age promoted by the European Law Student Association of the University of Lisbon – concluded in March 2021.
- Founding Member of the Finance and Financial Literacy Nucleus of the University of Lisbon School of Law – 2021.
- VI Advanced Postgraduate Course in Banking Law, frequency of modules II and III «Institutional Banking Law, Supervision and Bank Resolution» and «Governance of Credit Institutions», respectively, promoted by the Private Law Research Centre of the University of Lisbon School of Law – concluded in December 2020.